

September 21,2023

Suraj Industries Limited

Plot No 2, Phase - III, Sansarpur Terrace, Kangra,
Himachal Pradesh – 173212, India

Subject: Proposed rights issue of equity shares (“Equity Shares”) by Suraj Industries Limited (“Company”), and such issuance, (the “Issue”).

Dear Ma’am/Sir

We, Beetal Financial & Computer Services Private Limited, hereby consent to act as the Registrar to the proposed rights issue and to our name being inserted as the Registrar to the issue in the Letter of Offer and the Abridged Letter of Offer to be filed with the Securities and Exchange Board of India (“SEBI”), BSE Limited which the Company intends to issue in respect of the Issue and also in all related advertisements and material related to the Issue. The following details with respect to us may be disclosed in the Letter of Offer:

	BEETAL Financial & Computer Services Private Limited Contact Person: Punit Kumar Mittal Regd. Off.: “BEETAL HOUSE”, 3 rd Floor, 99, M Tel.: 011-29961281-83,26051061,26051064 Fax: 011-29961284 Email: beetal@beetalfinancial.com , beetalrta@gmail.com Website: www.beetalfinancial.com SEBI Regn. No.: INR000000262 Validity Period: Permanent CIN: U67120DL1993PTC052486
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We confirm that we are registered with the SEBI and that such registration is valid as on the date of this letter. We enclose a copy of our registration certificate enclosed herein as **Annexure A** and declaration regarding our registration with SEBI as **Annexure B**.

We also confirm that we have not been prohibited by SEBI to act as an intermediary in capital market issues.

We confirm that we will immediately inform you in relation to the Issue of any changes to the above information until the date, when the Equity Shares of the Company, issued pursuant to the Issue, commence trading on the Stock Exchange.

BEETAL FINANCIAL & COMPUTER SERVICES (P) LTD.

BEETAL HOUSE, 3rd Floor,
99 Madangir, Behind LSC, New Delhi - 110062

T : 011 2996 1281-83
F : 011 2996 1284

beetal@beetalfinancial.com
www.beetalfinancial.com

Registrars & Share Transfer Agent

SEBI Registration Code : INR 000000262

In the absence of any such communication, the above information should be taken as updated information until the Equity Shares, issued pursuant to the Issue, commence trading on the Stock Exchange.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

This letter may be produced in any actual/potential proceeding or actual/potential dispute relating to or connected with the Issue Documents or otherwise in connection with the Issue. We also consent to the extracts of this certificate being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue.

Further, we authorize you to deliver this certificate to SEBI or the Stock Exchange or any other regulatory or statutory authority as required by law in connection with the Issue and in accordance with applicable law.


Sincerely,

**For BEETAL
Financial & Computer Services Private Limited**



**Punit Kumar Mittal
General Manager**

Annexure- A – Registration Certificate of the Registrar

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	प्रकार ख FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation-8) Regulation 8A		
00 1 308	रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION	PERMANENT REGISTRATION
I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
BEETAL FINANCIAL & COMPUTER SERVICES PRIVATE LIMITED BEETAL HOUSE, 3RD FLOOR 99, MADANGIR, BEHIND LOCAL SHOPPING CENTRE NEW DELHI 110 062		
को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है। as registrars to an issue and share transfer agent in Category I "registrar to an issue"/share transfer agent" in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.		
II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड II. Registration Code for the registrar to an issue and share transfer agent is INR000000262		
This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board		
III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमाम्य है। III. Unless renewed, the certificate of registration is valid from		
स्थान Place	MUMBAI	आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India
तारीख Date	JULY 25, 2012	 K. SARAVANAN प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory
*जो लागू न हो उसे काट दें। *Delete whichever is not applicable		

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar is true and correct:

1	Registration Number	INR000000262
2	Date of registration/ Renewal of registration	01-08-1994
3	Date of expiry of registration	Permanent Registration
4	If applied for renewal, date of application	Permanent Registration
5	Any communication from SEBI prohibiting the entity from acting as an intermediary	No
6	Any enquiry/ investigation being conducted by SEBI	No
7	Details of any penalty imposed by SEBI	Nil

Sincerely,

**For BEETAL
Financial & Computer Services Private Limited**



**Punit Kumar Mittal
General Manager**

Date: September 21,2023

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